





ATTA Travel Trends 2021

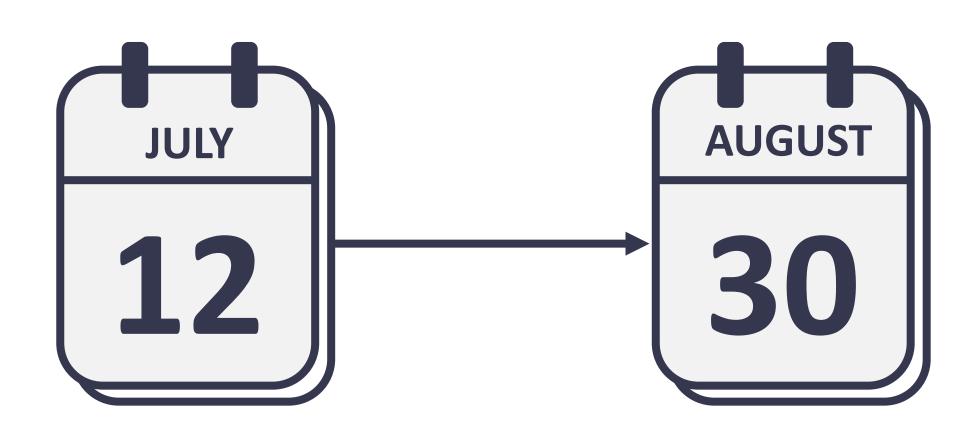


2,500 responses

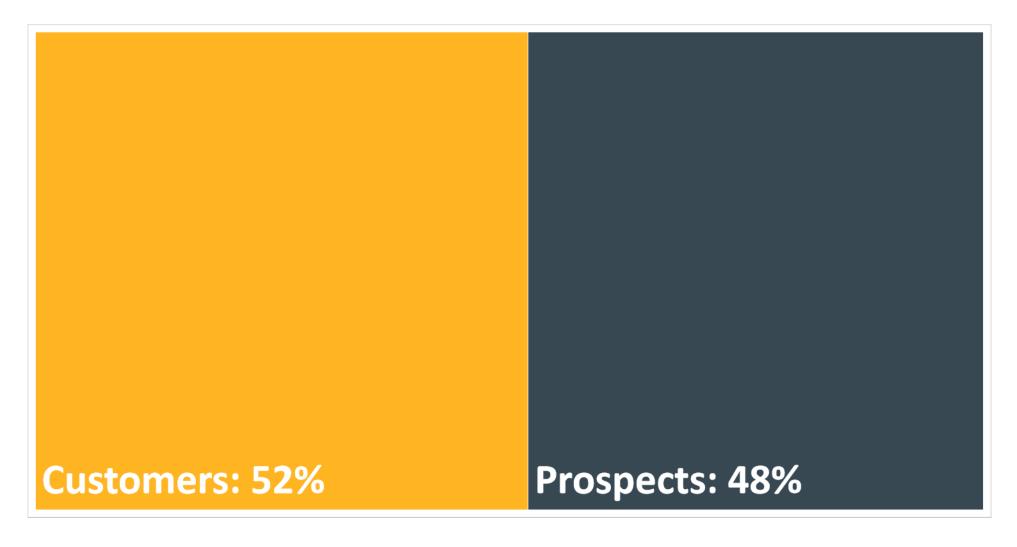
spike



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spike







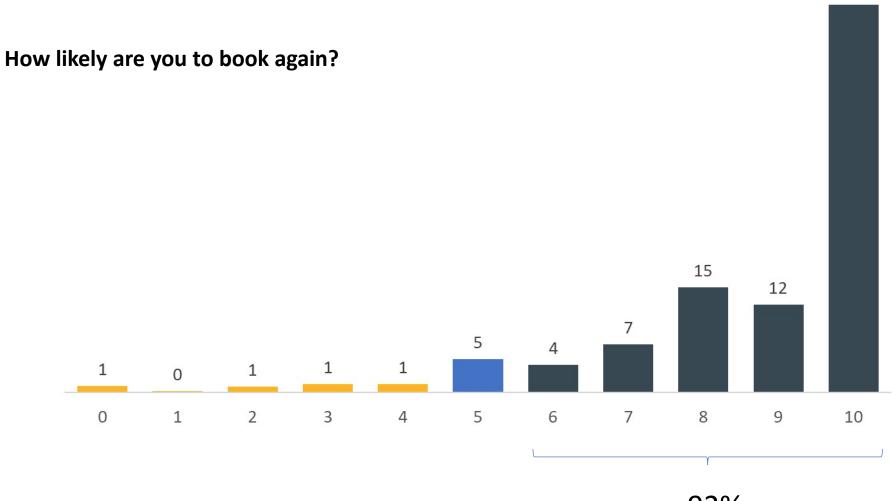
Net Promoter Score

76





54







Please can you tell us the main reason why you have never booked with...







Which of the following best matches your attitude to travelling on vacation abroad in the future?

I'll be amongst the first to travel again	22.6%	
Once I feel the time is right, I'll start to travel again	64.0%	87%
I'll travel once I've seen others travel, and I know its safe	9.2%	
I'm unsure about travelling again	3.4%	
I'm unlikely to travel again	0.7%	

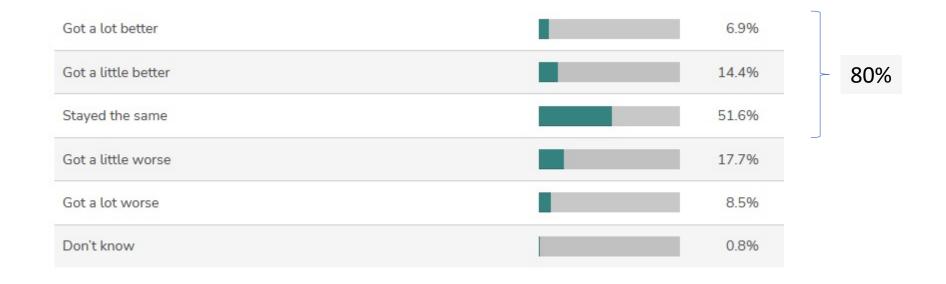


What will make them travel again?

	Not at all important	Slightly important	Important	Fairly important	Very important
Flexible booking terms and conditions Row %	0.5%	1.8%	14.1%	19.0%	64.6%
Being double vaccinated Row %	6.8%	5.5%	14.9%	9.9%	62.9%



Their financial situation is unaffected







Once you can travel freely again, how much will you spend on your main vacation:



17% net increase

What types of vacation activities are you most interested in?



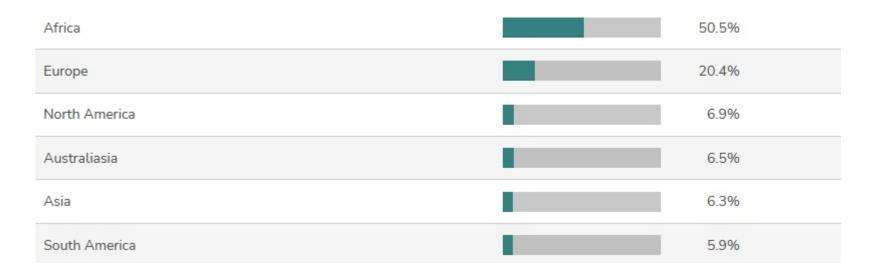
78% say Safaris and Wildlife but also:

Culture	56.4%
Beach	51.7%
History	40.8%
Cities	38.3%
Adventure	36.9%
Walking	33.2%
Mixing with the locals	31.0%
Gastronomy	29.3%
Boating/cruising/sailing	27.9%
Photography	25.3%





As soon as you are able, where in the world would you like to travel to for your main vacation?



And 95% say they will travel to Africa in the next three years

Summary



- Loyal customers want to book again
- Prospects are still in market
- Most of target market unaffected financially by pandemic
- Pent up demand is strong
- People want to spend more



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